

## Terms and Conditions

Management Fee is non-refundable. Annual management fees, Storage and Shipping of En Primeur's are to be paid within 90 days of invoice. Any unpaid bills will be subject to interest. If invoices are outstanding for longer than 90 days we reserve the right to release wines for sale to settle the account.

You must notify Premier Cru Fine Wine Investments Ltd to any change of personal details in writing.

If we are unable to contact you and no discretionary management form is in place, management of the cellar can not take place which can affect the overall performance of your investment.

As there are no fixed prices for Fine Wines we will provide a reasonable average market price and valuations provided are an approximation of what is to be expected upon sale of your wines.

**Please be aware that the value of fine wines can go down as well as up.  
Past Performance is no guarantee of future growth.**

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*Please state name of person or publication introducing you to us.*

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**To be completed By Agent**

Agency Company Name \_\_\_\_\_

Agency Number \_\_\_\_\_

Agent Name \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

3 Theobald Court, Theobald Street, Borehamwood, Hertfordshire WD6 4RN  
Telephone 020 8905 4495 / 07000 Fine Wine Fax 020 8905 4496  
www.premiercru.com Email sales@premiercru.com

# Premier Cru

**FINE WINE INVESTMENTS LIMITED**

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## Fine Wine Investment Cellar Application

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For Premier Cru use only

Client Account Number \_\_\_\_\_

# Investment Type

## Single Capital Investment

Amount to be invested £ \_\_\_\_\_

## Regular Monthly Investment

Initial Investment £ \_\_\_\_\_

Regular monthly investment thereafter £ \_\_\_\_\_

## Regular Annual Investment

Amount to be invested each year £ \_\_\_\_\_

## Income Portfolio

Amount to be invested £ \_\_\_\_\_

Annual Withdrawal \_\_\_\_\_ %

## Mortgage Repayment Plans

Due to the nature of these plans, please speak personally with one of our consultants.

REQUESTED TERM OF INVESTMENT \_\_\_\_\_ YEARS

(Minimum 3 years recommended)

# Investment Options

*Low Risk* Our low risk investment will only include wines that are established vintages and are already landed in the UK.

*Medium Risk* (Recommended) Our medium risk investment will choose wines that are already established in the UK and also those that are En Primeur (Currently still at their respective chateau)

*High Risk* Our High Risk investment will consist of only those wines that are considered to be En Primeur, very high value or unusual bottle size.

## Investment Options

**Low Risk** \_\_\_\_\_ **Medium Risk** \_\_\_\_\_ **High Risk** \_\_\_\_\_

(Please tick appropriate level)

Initial fees to be **\*Inclusive** or **\*Exclusive** of Total Investment  
(please delete where appropriate)

Total to be slightly **\*Over** or **\*Under** stated amount (please delete where appropriate)

**If you do not tick an appropriate level Premier Cru will choose your portfolio at their discretion; usually a medium risk portfolio which increases our buying options.**

# Client Details

## 1st Applicant

Title \_\_\_\_\_ Sex \_\_\_\_\_

First Names \_\_\_\_\_ Surname \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Postcode \_\_\_\_\_ Country \_\_\_\_\_

Telephone Day \_\_\_\_\_ (including STD / International code)

Telephone Evening \_\_\_\_\_ (including STD / International code)

Mobile \_\_\_\_\_

Email Address \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

## 2nd Applicant

Title \_\_\_\_\_ Sex \_\_\_\_\_

First Names \_\_\_\_\_ Surname \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Postcode \_\_\_\_\_ Country \_\_\_\_\_

Telephone Day \_\_\_\_\_ (including STD / International code)

Telephone Evening \_\_\_\_\_ (including STD / International code)

Mobile \_\_\_\_\_

Email Address \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_