

Terms and Conditions

Management Fee is non-refundable. Annual management fees, Storage and Shipping of En Primeur's are to be paid within 90 days of invoice. Any unpaid bills will be subject to interest. If invoices are outstanding for longer than 90 days we reserve the right to release wines for sale to settle the account.

You must notify Premier Cru Fine Wine Investments Ltd to any change of personal details in writing.

If we are unable to contact you and no discretionary management form is in place, management of the cellar can not take place which can affect the overall performance of your investment.

As there are no fixed prices for Fine Wines we will provide a reasonable average market price and valuations provided are an approximation of what is to be expected upon sale of your wines.

**Please be aware that the value of fine wines can go down as well as up.
Past Performance is no guarantee of future growth.**

Please state name of person or publication introducing you to us.

To be completed By Agent

Agency Company Name _____

Agency Number _____

Agent Name _____

Signature _____

Date _____

Premier Cru House 34 Orchard Drive Edgware Middlesex HA8 7SD
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Premier Cru

FINE WINE INVESTMENTS LIMITED

Fine Wine Investment Cellar Application

For Premier Cru use only

Client Account Number _____

Investment Type

Single Capital Investment

Amount to be invested £ _____

Regular Monthly Investment

Initial Investment £ _____

Regular monthly investment thereafter £ _____

Regular Annual Investment

Amount to be invested each year £ _____

Income Portfolio

Amount to be invested £ _____

Annual Withdrawal _____ %

Mortgage Repayment Plans

Due to the nature of these plans, please speak personally with one of our consultants.

REQUESTED TERM OF INVESTMENT _____ YEARS

(Minimum 3 years recommended)

Investment Options

Low Risk

Our low risk investment will only include wines that are established vintages and are already landed in the UK.

Medium Risk

(Recommended)

Our medium risk investment will choose wines that are already established in the UK and also those that are En Primeur (Currently still at their respective chateau)

High Risk

Our High Risk investment will consist of only those wines that are considered to be En Primeur, very high value or unusual bottle size.

Investment Options

Low Risk _____ Medium Risk _____ High Risk _____

(Please tick appropriate level)

Initial fees to be ***Inclusive** or ***Exclusive** of Total Investment

(please delete where appropriate)

Total to be slightly ***Over** or ***Under** stated amount (please delete where appropriate)

If you do not tick an appropriate level Premier Cru will choose your portfolio at their discretion; usually a medium risk portfolio which increases our buying options.

Client Details

1st Applicant

Title _____ Sex _____

First Names _____ Surname _____

Address _____

Postcode _____ Country _____

Telephone Day _____ (including STD / International code)

Telephone Evening _____ (including STD / International code)

Mobile _____

Email Address _____

Signature _____

Date _____

2nd Applicant

Title _____ Sex _____

First Names _____ Surname _____

Address _____

Postcode _____ Country _____

Telephone Day _____ (including STD / International code)

Telephone Evening _____ (including STD / International code)

Mobile _____

Email Address _____

Signature _____

Date _____